

SENIOR YEAR COLLEGE/FINANCIAL AID CHECKLIST

- Math and English assessment tests: check each college you applied to. Do you need to take these tests? You may be able to waive these assessments through SAT, ACT or AP exam scores.

- Apply for scholarships!

March

- March 2** is the Cal Grant deadline to submit the FAFSA (or CA DREAM Application for AB540 students).
- Watch for college acceptance letters and financial aid offers via email and your college portal(s).
- Manage your Cal Grant. Look for email messages from the California Student Aid Commission and check your status. www.webgrants4students.org
- Planning to attend a community college? Apply, take assessment tests, send in your high school transcripts, and sign up for an orientation. Apply for EOPS & SSS.
- Apply for scholarships!

April

- Watch for college acceptance letters and financial aid offers via email and your college portal(s).
- Evaluate all financial aid offers carefully. Ask questions! All offer letters are *estimates* until finalized tax information is reflected on your FAFSA or CA DREAM Application.
- Utilize College OPTIONS' Cost of Attendance Comparison Worksheet to determine your actual "net" cost at each college you are considering. Carefully examine your and your family's budget and "cash flow." Can you afford your intended college for the 4-5 years you will be attending? www.collegeoptions.org (look at the Financial Aid section)
- Consider grants, work-study and other aid (scholarships) you don't have to repay before accepting a student loan.

- Notify the financial aid offices at all your possible colleges of any scholarships received that are not on your award letter. Ask them how these changes will affect your award letter from them. You may need to rethink your school choice.

- If you are short of funds necessary to pay mandatory deposits to the college (e.g. tuition, dorms, meal plans, etc.), ask the college if you can defer deposits and/or make payments on an installment plan.

- Use your college portal to accept and/or decline your financial aid awards.

- Manage your Cal Grant status using WebGrants for Students at www.webgrants4students.org If you do not have any information available on the "Award Detail" tab by mid-April, call toll free 888-224-7268 and ask them to help you determine your status.

- Make sure you have fulfilled any financial aid verification requests from your college's financial aid office. If you're unsure if you have any requirements, check your portal or contact the financial aid office.

- Apply for scholarships!

May

- May 1** is the deadline to notify the four-year college that you plan to attend. Use your college portal to accept your offer of admission (you might have to make an enrollment deposit and/or register for orientation by May 1 as well).

- Look for a summer job, sign up for a summer class at the community college or volunteer with a business or organization to help investigate your career interests.

- Arrange your college housing plans.

- Missed the March 2 Cal Grant deadline? Complete the FAFSA to be considered for federal and institutional aid.

Summer

- Confirm your high school graduation and college of attendance. www.webgrants4students.org

- Keep checking your college portal. Follow through on any "to-do" items.

- If you have Special Circumstances due to job loss, death, hardship, divorce, large medical expenses, an unusual family/parental situation, etc., which were not reflected on your financial aid application, contact your college's financial aid office ASAP so they can determine if they can use Professional Judgment to make adjustments to your financial aid award.

- Make sure your "master promissory note" is signed for any Federal student loans. www.studentloans.gov

- Read the fine print on your student loan agreement, especially if the loan is a non-government (alternative) loan. Know your repayment obligations while you are in school as well as after you graduate.

- Financial aid "disbursements" (distribution of the funds) typically come after the semester/quarter starts. If you are unable to afford any costs that will come due before aid disbursements, communicate with your college's financial aid office.

- Four-year college-bound students: Attend your college's orientation.

- Register for classes.

- Claim scholarships you won. You may need to turn in copies of your fall class schedule (or some other proof of enrollment). Check with each scholarship provider.

Apply for financial aid and scholarships every year you are in college.

Revised 8-8-2016